

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for December 1, 2023 through December 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	5.7	\$6,840.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	1.0	\$875.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	1.9	\$1710.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	3.9	\$3,412.50
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	3.9	\$2,535.00
Roth, Will	Associate	Digital Assets	2017	\$700.00	0.2	\$140.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	2.4	\$1,164.00

EXHIBIT B

Fee Summary by Project Category for December 1, 2023 through December 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	7.8	\$6,084.00
B160 Fee/Employment Applications	2.1	\$1,365.00
B190 Litigation	9.1	\$9,227.50
Total	19.0	\$16,676.50

EXHIBIT C

Time Records for December 1, 2023 through December 31, 2023



030986-0001

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 01/17/24
INVOICE #: 2223624

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
12/07/23	HDR	E-MAILS TO/FROM C. RIBERO AND TEAM REGARDING UPCOMING HEARING.	0.20	180.00
12/08/23	TMK	REGISTER H. ROSENBLAT AND S. SICONOLFI FOR ZOOM HEARING	0.20	97.00
12/12/23	HDR	TELEPHONE CALL WITH S. SICONOLFI REGARDING HEARING (.1); FOLLOW-UP TELEPHONE CALLS AND E- MAILS TO/FROM S. SICONOLFI AND T. KNOX REGARDING HEARING ITEMS (.2).	0.30	270.00
12/12/23	TMK	EMAILS TO/FROM S. SICONOLFI REGARDING HEARING (.1); PRINT AND ASSEMBLE PDF DOCUMENTS IN PREPARATION FOR HEARING FOR H. ROSENBLAT (.9)	1.00	485.00
12/12/23	SSI	FOLLOW-UP WITH C. RIBIERO AND H. ROSEBLATT SEPARATELY ON OPEN BANKRUPTCY ISSUES	0.60	390.00
12/13/23	HDR	PREPARE FOR AND ATTEND HEARING (.6); FOLLOW-UP EMAILS TO/FROM J. VANLARE AND J. GOTTLIEB REGARDING SAME (.2)	0.80	720.00
12/18/23	SSI	FOLLOW-UP, ANALYSIS AND REVIEW OF OPEN ITEMS IN CASE (.6) AND ANALYSIS OF BANKRUPTCY DOCKET REGARDING SAME (.6)	1.20	780.00
12/18/23	JXG	EMAIL WITH CLEARY AND [REDACTED] ARBITRATIONS AND BANKRUPTCY STAY	0.40	480.00
12/19/23	HDR	TELEPHONE CALLS AND E-MAILS TO/FROM C. RIBERIO AND S. SICONOLFI REGARDING OPEN CASE ITEMS AND NEXT STEPS.	0.20	180.00
12/20/23	TMK	TELEPHONE CALLS WITH SS REGARDING OPEN ITEMS (.1); REVIEW AND EDIT DOCUMENTS (.3); FILE DOCUMENTS AND EMAIL TO SERVICE AGENT TO EFFECTUATE SERVICE (.5); PREPARE CERTIFICATE OF SERVICE OF SAME (.3)	1.20	582.00
12/21/23	HDR	E-MAILS TO/FROM C. RIBERIO AND S. SICONOLFI CONCERNING OPEN CASE MATTERS (.2); REVIEW OF FILES REGARDING SAME (.2)	0.40	360.00
TOTAL TASK CODE	B110	CASE ADMINISTRATION	6.50	4,524.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 01/17/24
INVOICE #: 2223624

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
12/19/23	SSI	DRAFT, REVIEW, AND REVISE MONTHLY STATEMENT AND EXHIBITS FOR NOVEMBER	1.80	1,170.00
12/20/23	SSI	FINALIZE NOVEMBER FEE STATEMENT	0.30	195.00
TOTAL TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS	2.10	1,365.00
TASK CODE B190		LITIGATION		
12/13/23	MIM	REVIEW PRIOR EMAILS AND MATERIALS ABOUT [REDACTED] TO RESPOND TO S. O'NEAL QUESTIONS (.30); SEND EMAIL TO S. O'NEAL REGARDING [REDACTED] (.40)	0.70	612.50
12/18/23	MIM	SEND EMAIL RESPONDING TO EMAIL FROM B. LENOX FROM CLEARY REGARDING GENESIS RETAINED CAUSES OF ACTION	0.60	525.00
12/19/23	MIM	REVIEW B. LENOX EMAILS REGARDING GENESIS RETAINED CAUSES OF ACTION (.30); INTERNAL EMAILS REGARDING GENESIS RETAINED CAUSES OF ACTION (.30)	0.60	525.00
12/20/23	MIM	REVIEW CUSTOMER ARBITRATIONS IN ORDER TO ANSWER B. LENOX QUESTIONS FOR RETAINED CAUSES OF ACTION (.8); FOLLOW-UP EMAILS WITH B. LENOX (.50)	1.30	1,137.50
12/21/23	MIM	REVIEW PRIOR ARBITRATIONS IN RESPONSE TO QUESTION OF K. ROSS OF CLEARY REGARDING CLAIMS RECONCILIATION (.30); SEND FOLLOW-UP EMAIL TO K. ROSS OF CLEARY (.20)	0.50	437.50
TOTAL TASK CODE B190		LITIGATION	3.70	3,237.50
GRAND TOTAL FEES			12.30	9,126.50
TOTAL FEES SERVICES				\$ 9,126.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110 CASE ADMINISTRATION			
HDR	HEATH D. ROSENBLAT	1.90	1,710.00
JXG	JASON GOTTLIEB	0.40	480.00
SSI	SALLY SICONOLFI	1.80	1,170.00
TMK	TUKISHA KNOX	2.40	1,164.00
SUBTOTAL	B110 CASE ADMINISTRATION	6.50	4,524.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 01/17/24
INVOICE #: 2223624

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B160	FEE/EMPLOYMENT APPLICATIONS		
SSI	SALLY SICONOLFI	2.10	1,365.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	2.10	1,365.00
B190	LITIGATION		
MIM	MICHAEL MIX	3.70	3,237.50
SUBTOTAL	B190 LITIGATION	3.70	3,237.50
TOTAL FEES		12.30	9,126.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	6.50	4,524.00
B160	FEE/EMPLOYMENT APPLICATIONS	2.10	1,365.00
B190	LITIGATION	3.70	3,237.50
TOTAL FEES		12.30	9,126.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
HDR	HEATH D. ROSENBLAT	1.90	1,710.00
JXG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	3.70	3,237.50
SSI	SALLY SICONOLFI	3.90	2,535.00
TMK	TUKISHA KNOX	2.40	1,164.00
TOTAL FEES		12.30	9,126.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 9,126.50

WIRE INSTRUCTIONS

Bank Name: HSBC
Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 01/17/24
INVOICE #: 2223624

Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24

INVOICE #: 2223625

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	5.10	5,695.00
[REDACTED]	030983-0015	0.20	175.00
[REDACTED]	030983-0017	1.40	1,680.00
GRAND TOTALS		6.70	\$ 7,550.00

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	5.30	6,360.00
ISAACS, DANIEL C.	PARTNER	875.00	1.00	875.00
MIX, MICHAEL	PARTNER	875.00	0.20	175.00
ROTH, WILL	ASSOCIATE	700.00	0.20	140.00
GRAND TOTALS			6.70	\$ 7,550.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24
INVOICE #: 2223625

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	1.30	1,560.00
TOTALS FOR TASK CODE: B110 Case Administration			1.30	1,560.00

FEE TASK CODE: B190 / Litigation

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	4.00	4,800.00
ISAACS, DANIEL C.	PARTNER	875.00	1.00	875.00
MIX, MICHAEL	PARTNER	875.00	0.20	175.00
ROTH, WILL	ASSOCIATE	700.00	0.20	140.00
TOTALS FOR TASK CODE: B190 Litigation			5.40	5,990.00

GRAND TOTALS	6.70	\$	7,550.00
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SUMMARY OF DISBURSEMENTS BY MATTER & TYPE

MATTER NAME	CLIENT-MATTER # TYPE	\$ AMOUNT
	030983-0017 ELECTRONIC DATA STORAGE	32.00
GRAND TOTALS		\$ 32.00

TOTAL BALANCE DUE FOR THIS PERIOD **\$ 7,582.00**



030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 01/17/24

INVOICE #: 2223625

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
12/18/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED] [REDACTED] FOR TREATMENT UNDER REGULATOR LITIGATION (.2); EMAIL WITH CLIENTS REGARDING STRATEGY (.2)	0.40	480.00
12/27/23	JXG	EMAIL WITH D. ISAACS REGARDING RESPONSE TO COMPLAINT (.1); EMAIL WITH A. PRETTO-SAKMANN REGARDING STRATEGY FOR REGULATOR RESPONSE (.3)	0.40	480.00
TOTAL TASK CODE B110 Case Administration			0.80	960.00
TASK CODE B190 Litigation				
12/11/23	JXG	EMAIL WITH REGULATOR AND TEAM	0.10	120.00
12/12/23	JXG	EMAILS WITH A. WEAVER AND G. TAPALAGA RE: [REDACTED]	0.10	120.00
12/14/23	JXG	CALL WITH CLEARY REGARDING [REDACTED] [REDACTED]	0.30	360.00
12/15/23	JXG	CALL WITH PROSKAUER, WHITE & CASE, AND CLEARY REGARDING [REDACTED] (.6); CALL WITH REGULATOR (.3); FOLLOW-UP CALL WITH A. WEAVER (CLEARY) (.1); EMAIL WITH CLIENT & TEAM (.1)	1.10	1,320.00
12/16/23	JXG	EMAIL WITH CLEARY & TEAM	0.20	240.00
12/17/23	JXG	CALL WITH [REDACTED] RE: REGULATOR ISSUES	1.10	1,320.00
12/18/23	DCI	ATTENTION TO WORKING ON RESPONSE TO COMPLAINT AND STRATEGY.	0.30	262.50
12/19/23	JXG	EMAIL WITH A. FORBES (CLEARY) RE: [REDACTED] [REDACTED]	0.20	240.00
12/27/23	DCI	REVIEW/ANALYZE POTENTIAL RESPONSES TO COMPLAINT.	0.70	612.50
12/28/23	WIR	CORRESPONDENCE REGARDING RESPONSE TO COMPLAINT	0.20	140.00
TOTAL TASK CODE B190 Litigation			4.30	4,735.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24
INVOICE #: 2223625

TOTAL FEES SERVICES **\$ 5,695.00**

TOTAL BALANCE DUE FOR THIS PERIOD **\$ 5,695.00**

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	3.90	1,200.00	4,680.00
DANIEL C. ISAACS	1.00	875.00	875.00
WILLIAM ROTH	0.20	700.00	140.00
TOTAL FEES	5.10		5,695.00

TOTAL BALANCE DUE FOR THIS PERIOD **\$ 5,695.00**



030983-0015

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24

INVOICE #: 2223625

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
12/28/23	MIM	SEND EMAIL TO ARBITRATION PROVIDER RESPONDING TO THEIR QUESTION ABOUT CASE STATUS (.20)	0.20	175.00
TOTAL TASK CODE B190 Litigation			0.20	175.00
TOTAL FEES SERVICES			\$	175.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$	175.00

ATTORNEY	HOURS	RATE	VALUE
MICHAEL MIX	0.20	875.00	175.00
TOTAL FEES	0.20		175.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	175.00



030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 01/17/24

INVOICE #: 2223625

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
12/11/23	JXG	CALL WITH REGULATOR (.1); EMAIL WITH CLIENT RE: [REDACTED] (.2)	0.30	360.00
12/28/23	JXG	EMAIL WITH REGULATOR AND CLIENT RE: [REDACTED]	0.20	240.00
TOTAL TASK CODE B110 Case Administration			0.50	600.00
TASK CODE B190 Litigation				
12/01/23	JXG	CALL WITH REGULATOR(.1) AND EMAIL WITH CLIENT & CLEARY RE: SAME (.2)	0.30	360.00
12/18/23	JXG	CALL WITH REGULATOR (.1) AND EMAIL WITH CLIENT RE: SAME (.1)	0.20	240.00
12/22/23	JXG	CALL WITH REGULATOR (.1); EMAIL WITH CLIENT AND CLEARY RE: SAME (.2)	0.30	360.00
12/29/23	JXG	EMAIL WITH REGULATOR RE: [REDACTED]	0.10	120.00
TOTAL TASK CODE B190 Litigation			0.90	1,080.00
TOTAL FEES SERVICES			\$	1,680.00

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	32.00
TOTAL DISBURSEMENTS	\$ 32.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 1,712.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24

INVOICE #: 2223625

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	1.40	1,200.00	1,680.00
TOTAL FEES	1.40		1,680.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	1,712.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 01/17/24
INVOICE #: 2223625

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for December 1, 2023 through December 31, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$32.00
Grand Total Expenses	\$32.00

EXHIBIT E

Summary of Expenses for December 1, 2023 through December 31, 2023

Relativity Hosting Fee

12/31/2023 Relativity Hosting December 2023 – 030983-0017 - \$32.00